

14 December 2006

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**FOR IMMEDIATE RELEASE TO THE MARKET**

**Goldstar Resources NL  
Notice under Section 708A**

**Goldstar Resources NL** issued 15,384,615 shares pursuant to an offer made to sophisticated investors and professional investors (as described in Section 708 of the Corporations Act) on 4 December 2006. The securities are part of a class of securities quoted on the Australian Stock Exchange Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act on 14 December 2006.

The Company, as at the date of this notice, has complied with:

- 1.1.1. the provisions of Chapter 2M of the Corporations Act; and
- 1.1.2. Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully  
GOLDSTAR RESOURCES NL



Mark Maine  
Company Secretary